

## Mental Health Event Record training



Updated 6.2022

#### **Overview**

- What is a Mental Health Event record?
- What has changed?
- MHER fields which are required, and which are not
- How to enter MHER records in ProviderConnect
- Best practices

### What is a Mental Health Event Record?

The Mental Health Event Record (MHER) data set is used at the state level to collect and report the types and amounts of mental health services provided to persons served. This data set is a critical component of the Substance Abuse and Mental Health Information System (SAMHIS) for linking persons served to services, providers, costs, and outcomes.

#### What has changed?

- Questions requiring 90-day, or 6-month updates have been flagged in ProviderConnect.
- Records will now be saved with provider and user ID information.
- MHER records must be created within 30-days of initial service date, for all new or returning clients.

## Admission/update questions

Question	Allowable R	esponse	Special Instructions
Source of referral	<ul> <li>Individual/Self</li> <li>Family or friend</li> <li>Alcohol/Drug Abuse Care Provider</li> <li>Mental Health Provider</li> <li>Other Health Care Provider</li> <li>School</li> <li>Employer/EAP</li> </ul>	<ul> <li>Division of Workforce Services</li> <li>DCFS</li> <li>DSPD</li> <li>Justice Referral</li> <li>Clergy</li> <li>Other Community Referral</li> </ul>	Note: When a client is compelled to be in treatment by the justice system (MH Court, Probation, Parole, etc.), this should be updated to code "Justice Referral." After the mandatory treatment is completed, the code should be changed to another code. This required variable must be updated no less than every 90 days.
Hispanic or Latino origin	• Yes • No		
Race	<ul> <li>Alaskan Native</li> <li>American Indian</li> <li>Asian</li> <li>Native Hawaiian or Other Pacific Islander</li> <li>Black/African American</li> <li>White</li> <li>Two or more races</li> <li>Other single race</li> </ul>		If you don't distinguish between American Indian and Alaska Native, code both as American Indian. Clients of Hispanic ethnicity are typically coded as "White" in the racial category. <u>Alaska Native</u> : (Aleut, Eskimo, Indian) Origins in any of the original people of Alaska. <u>American Indian</u> : (Other than Alaska Native) Origins in any of the original people of North American and South America (including Central America) and who maintain cultural identification through tribal affiliation or community attachment. <u>Asian</u> : Origins in any of the original people of the Far East, the Indian subcontinent, Southeast Asia, are including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Philippine Islands, Thailand, and Vietnam. <u>Native Hawaiian or Other Pacific Islander</u> : Origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands. <u>Black or African American</u> : Origins in any of the black racial groups of Africa. <u>White</u> : Origins in any of the original people of Europe, North Africa or the Middle East. <u>Two or more races</u> : Use this code when your system collects multiple races and does not have a way to designate a primary race. <u>Other single race</u> : Use this category for instance in which the client is not classified in any other category or whose origin group, because of area custom is regarded as a racial class distinct from the above categories. (DO NOT use this category for clients indicating multiple races.)
Marital status	<ul><li>Never married</li><li>Now married</li><li>Separated</li></ul>	<ul><li>Divorced</li><li>Widowed</li></ul>	<u>Never Married</u> : Includes those whose only marriage was annulled. <u>Married</u> : Includes those living together as married. <u>Separated</u> : Includes those separated legally or otherwise absent from spouse because of marital discord.
Completed years of education	<ul> <li>0-25 (GED = 12)</li> <li>Nursery/Pre-school including Head Start</li> <li>Kindergarten</li> <li>Self-contained Special Ed Class</li> <li>Vocational School</li> </ul>		If more than 25 years of education completed use "25". Vocational school includes business, technical, secretarial, trade, or correspondence courses which are not counted as regular school enrollment and are not for recreation or adult education classes.

## **Admission/update questions -** continued

Question	Allowable Response				Special Instructions
Enrolled in Education: At any time IN THE LAST 3 MONTHS, has this person attended school or college?	• Yes • No			Include only nursery or preschool, kindergarten, elementary school, home school or schooling which leads to a high school diploma, college degree or other formal certification or license. This required variable is to be updated at the 6-month case review or when a change is indicated.	
Gross monthly household income at admission	<ul><li>Actual gross monthly <u>household</u> income to the nearest dollar.</li><li>None</li></ul>			Total of all legal monthly income for the household in which the client lives and is legally a part of. For adolescent clients, include parents'/guardians' income.	
Total number in family who live at home	1-96 = Number of persons			Client is included in count. Entry must be 1 or greater	
Veteran status: Have you ever or are you currently in the military?	• Yes • No			This required variable is to be updated at the 6-month case review.	
Tobacco Use	<ul> <li>Never smoked</li> <li>Former smoker</li> <li>Current some-day smoker</li> <li>Current every-day smoker</li> <li>Smokeless tobacco only (In la</li> </ul>	ast 30 days)			
What language needs to be spoken during therapy? (admission only)	• English• German• American sign language• Italian• Somali• Arabic• Japanese• Spanish• Bosnian• Kurdish• Swahili• Cambodian• Laotian• Tibetan• Chinese• Native American:Navajo• Tongan• Croatian• Native American: Ute• Vietnames• Farsi• Russian• Zulu		<ul> <li>Spanish</li> <li>Swahili</li> <li>Tibetan</li> <li>Tongan</li> <li>Vietnamese</li> <li>Zulu</li> </ul>	ify in next question)	
"Other" Language.	If the response was "Other" in the above question, please enter the language that is spoken durin			spoken during therapy	
Previous MH treatment of any kind	• Yes • No				

## **Admission/update questions -** continued

Question	Allowable	Response	Special Instructions
Previous MH treatment at Utah State Hospital	• Yes • No		
Previous MH treatment at this center	• Yes • No		
Expected principal payment source as reported by staff.	<ul> <li>Provider to pay most cost</li> <li>Personal resources</li> <li>Commercial health insurance</li> <li>Service contract</li> <li>Medicare (Title XVIII)</li> <li>Medicaid (Title XIX)</li> <li>Veterans Administration</li> <li>CHAMPUS</li> <li>Workers compensation</li> <li>Other public resources</li> <li>Other private resources</li> </ul>		Expected principal payment source is defined as the source expected to pay the highest percent of the cost.
Employment status	<ul> <li>Employed full time (35 hrs +)</li> <li>Employed part time (less than 35 hrs)</li> <li>Supported/transitional employment</li> <li>Unemployed, seeking work</li> <li>Unemployed, NOT seeking work</li> </ul>	<ul> <li>Homemaker</li> <li>Student</li> <li>Retired</li> <li>Disabled, not in labor force</li> <li>Ages 0-5</li> </ul>	Both supported and transitional employment involves the common element of support. However, transitional employment is time limited whereas supported employment is not. Both may include either MH or non-MH sponsorship. <b>This information may be collected by staff, intake workers or clinicians at admission.</b> <b>However, only clinicians may report the data at each 6-month evaluation.</b>
Living arrangement	<ul> <li>On the street or homeless shelter</li> <li>Private Residence - Independent</li> <li>Private Residence - Dependent</li> <li>Jail or correctional facility</li> <li>Institutional setting (NH, IMD, psych. IP, VA, state hospital)</li> <li>24-hour residential care</li> <li>Adult or child foster home</li> </ul>		<ul> <li>"Private Residence - Independent" includes clients living alone or with others without supervision. "Private Residence - Dependent" includes clients living with parents, relatives or guardians.</li> <li>This information may be collected by staff, intake workers, or clinicians at admission. Only clinicians may report the data at each 6-month evaluation.) This required variable is to be updated at the 6-month case review.</li> </ul>
Legal Status	<ul> <li>Civilly Committed</li> <li>Not Civilly Committed</li> <li>Forensic commitment -State Hospital only</li> </ul>		All adult and youth commitments and youth NDFF commitments are to be reported here. This required variable is to be updated at the 6-month case review.
Number of Arrests	0-31		The number of times the client was arrested (for any reason) during the preceding 30 days. All formal arrest is to be counted regardless of whether incarceration or conviction resulted and regardless of the status of the arrest proceedings at the time of admission. <b>This required variable is to be updated at the 6-month case review.</b>
Atypical Medication Used	• Yes • No		Was an atypical medication (Clozapine, Quetiapine, Olanzonpine, Risperdone or Ziprasidone) prescribed at least once during the quarter?

## **Admission/update questions -** continued

Question	Allowable Response		Special Instructions		
Severity level (SED or SMI)			Specify if client meets the criteria for either SED or SMI. This required variable is to be updated at the 6-month case review.		
GAF Score	<ul><li> 1-99</li><li> 0 - Inadequate information</li></ul>		See DSM IV Axis V for definitions. GAF should be re-eval needed to support the current level of care	luated at each treatment plan review or as	
			This required variable is to indicate if a client has had AN system. This includes:	Y kind of involvement with the justice	
Compelled to Treatment/ Justice Involved	• Yes • No		<ul> <li>Plea in Abeyance (Including Drug Court)</li> <li>Diversion Programs</li> <li>Probation/Parole Condition (including DORA)</li> </ul>	<ul> <li>Criminal Court Order</li> <li>Release from jail condition</li> <li>Sentence</li> </ul>	
			<b>Please Note:</b> If a Probation/Parole Officer "suggests" they go into treatment, and expects them to comply with the suggestion, then it is compelled.		
			This variable needs to be updated anytime it changes or at least every 90 days		
Justice risk level	<ul> <li>Low Risk</li> <li>Not Low Risk (moderate/high risk)</li> <li>Not collected</li> </ul>		This variable is indicating whether the criminogenic risk level for client compelled is Low or Not Low risk.		
Date of discontinuation or discharge	Enter date		This is required if the client has been discharged.		
Treatment completion at discontinuation	<ul> <li>Completed/Substantially completed</li> <li>Mostly completed</li> <li>Mostly not completed</li> <li>Partially completed</li> <li>Does not apply - used for evaluation of</li> </ul>	only	This is required if the client has been discharged.		
Referral at discontinuation or discharge	<ul> <li>Clergy</li> <li>Courts or law enforcement</li> <li>Deceased</li> <li>Dropped out of treatment</li> <li>Educational system</li> <li>Family or friend</li> <li>Not referred</li> </ul>	<ul> <li>Not yet discharged/discontinued</li> <li>Other person/organization</li> <li>Physician or other med facility</li> <li>Private practice MH professional</li> <li>Public psychiatric or MH</li> <li>Self</li> <li>Social or community agency</li> </ul>	This is required if the client has been discharged.		

## **Discharge questions**

Question	Allowable Response		Special Instructions
Living arrangement	<ul> <li>Institutional setting (NH, IMD, psych. IP, VA, state hospital)</li> <li>Jail or correctional facility</li> <li>On the street or homeless shelter</li> </ul>		"Private Residence - Independent" includes clients living alone or with others without supervision. "Private Residence - Dependent" includes clients living with parents, relatives or guardians. This information may be collected by staff, intake workers, or clinicians at admission. Only clinicians may report the data. This is required if the client has been discharged.
Employment status	<ul> <li>Employed full time (35 hrs +)</li> <li>Employed part time-less than 35 hrs</li> <li>Supported/transitional employment</li> <li>Unemployed, seeking work</li> <li>Unemployed, NOT seeking work</li> </ul>	<ul> <li>Homemaker</li> <li>Student</li> <li>Retired</li> <li>Disabled, not in labor force</li> <li>Ages 0-5</li> </ul>	Both supported and transitional employment involves the common element of support. However, transitional employment is time limited whereas supported employment is not. Both may include either MH or non-MH sponsorship. This information may be collected by staff, intake workers or clinicians at admission. This is required if the client has been discharged.
Enrolled in Education: At any time IN THE LAST 3 MONTHS, has this person attended school or college?	• Yes • No		Include only nursery or preschool, kindergarten, elementary school, home school or schooling which leads to a high school diploma, college degree or other formal certification or license.
Tobacco Use	<ul> <li>Never smoked</li> <li>Former smoker</li> <li>Current some-day smoker</li> <li>Current every-day smoker</li> <li>Smokeless tobacco only (In last 30 days)</li> </ul>		Includes cigarettes, e-cigarettes and smokeless tobacco products. If client uses cigarettes and smokeless tobacco, select cigarette use. This required variable is to be updated at the 6-month case review, when a change is indicated and at discharge.

## **ProviderConnect**

Member ID	ProviderConnect - Der	mographic HORIZON HO	ME-Dummy 4/9/2019 8:26:34 PM Lookup Client	<u>M</u> ain Menu   Log Q
40966				
Demographic Member Specific Information	Member ID:         40966           SSN:         123-45-6789			
Financial Eligibility Authorizations		Member Demographics		
Treatment	Social Security Number 123-45-6789	Date of Birth 12/25/1900	Medicaid ID 0123456789	
Provider Admission Provider Diagnosis	Member Street 1 111 Santa Clause Drive	Member Street 2	Member City West √alley City	
Attachments	Member County Salt Lake - 035		Member State UT - UTAH	
Client_Discharge	Member Zip Code 84119	Member Phone Number	Member Work Number	
MSO Mental Health Event Record Admit/Update	Member Language English - 00	Sex Female - F	Ethnicity	
Suicide Severity Rating Scale	Race	Client Maiden Name	Veteran	
Exit to	Education Level At Admission	Citizenship Status	Pre-Admission Disposition	
Main Menu	Employment Status			
	Marital Status			

Member ID 40966	Member ID: 40966 SSN: 123-45-6	789				
Demographic	MSO Mental Health Ev	ent Record Admit/Update Item	15			
Member Specific Information		Mental Health Event Status Change Date	Data Entry By User ID	Data Entry Date	Data Entry Time	ProviderConnectProvider
Financial Eligibility	Select	03/08/2019	JKRETCHMAN	03/08/2019	08:34 AM	7
Authorizations	Select	03/08/2019	CARELINKUSER	03/08/2019	09:43 AM	7
Treatment Provider Admission	Select	04/09/2019	CARELINKUSER	04/09/2019	05:56 PM	7
Provider Admission Provider Diagnosis	Select	04/09/2019	CARELINKUSER	04/09/2019	05:57 PM	7
Attachments Client_Discharge MSO Mental Health Event Record Admit/Update Suicide Severity Rating Scale Exit to	Add New Record		ProviderConnect 2016	.5.10 2019 <u>Netsmart Technolo</u> ;	<u>jies, inc.</u>	
Aain Menu						

### **ProviderConnect -** continued

Member ID	Client Name: MANN, SNOW TEST Member 10: 40966		
40966	SSN: 123-45-6789	Provider and	
Demographic	Print		
Member Specific Information	Create an Initial or Update Record		User IDs have
Financial Eligibility	Provider Search for:	roviderConnect User	-
Authorizations	Search Search		been added
Treatment Provider Admission	Mental Health Event Status Change Date	Mental Health Event status change time	
Provider Diagnosis	Today Yesterday	Current Time	to the form.
Attachments	Date of most recent client admission Today Yesterday	Living arrangement. NOTE - Update required every 6 months.	These fields
Client_Discharge MSO Mental Health Event Record	County of residence at Admission	Gross monthly household income at admission	will auto
Admit/Update Suicide Severity Rating Scale	Source of referral at admission. NOTE - Update required every 90 days.	Total number in family who live at home	populate
Exit to Main Menu	Hispanic or latino origin	Veteran status. NOTE - Update required every 6 months.	prior to the
		Tobacco use. NOTE - Update required every 6 months.	form saving.
	Marital status	What language needs to be spoken during therapy? (admission only)	
	Completed years of education	If the response above was OTHER, please write the language that needs to be spoken during therapy.	
	At any time IN THE LAST 3 MONTHS has this person attended school or college? NOTE - Update required every 6 months.	Number of arrests in the last 30 days	
	Previous mental health treatment of any kind	Atypical medication Used	
	Previous mental health treatment at this mental health center	Severity level (SED or Yes SPMI). NOTE - Update required every 6 months.	
	Previous mental health treatment at the Utah State Hospital	GAF score	Please Note:
	Expected principal payment source as reported by staff	Criminal court compelled for treatment	All fields are
	Employment status. NOTE - Update required every 90 days.	Justice risk level. NOTE - Update required every 6 months.	
	Legal status		required.
	Save Changes Cancel Changes ProviderConnect 2018.	5.1@ 2019 Netsmart Technologies, Inc.	

#### **Best practices**

- All clients actively in treatment, must have a current MHER record. This includes a review and update every 90 days.
- Once the first record is created, future records will pre-fill with data from previous submission.
- Clients who have terminated their treatment with your center, please submit a discharge record that includes the date treatment ended.

# Thank you!

Contract and ProviderConnect questions Optum SLCo Network 877-370-8953 prompt #5 saltlakecounty.networkbox@optum.com

#### Optum



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